

# Salesforce AVR Guide for Faculty

# TABLE OF CONTENTS

Salesforce AVR Guide for Faculty	1
Get started with Salesforce	
Request a Salesforce account	1
Login to Salesforce	1
Set up your default list view in Salesforce	2
Set up your preferred table view	3
Manage AVR requests in Salesforce	4
Review and approve an open AVR request:	4
Reassign AVR requests in Salesforce	6
AVR email notifications from Salesforce	6

# Salesforce AVR Guide for Faculty

### Get started with Salesforce

#### **Request a Salesforce account**

AVR requests are currently only used for UTSOpen and OPM subjects. If you require access to Salesforce, <u>submit an ITU ticket here</u>. As part of this request, make sure to include whether you would like **Grade Faculty Admin** or **Responsible Academic Officer** access to the system.

#### Login to Salesforce

 Go to <u>https://utsadmin.my.salesforce.com</u> and click on the Staff Login prompt to log into Salesforce.

<b>∛UTS</b>	
Log In Using	
Staff Login	
Log In with a Different Account	

2. Using your staff email login credentials, fill in and follow the prompts to login to Salesforce.



If you encounter any difficulties with logging in using your staff credentials or have forgotten your password, proceed with **resetting your password** on Staffconnect or alternatively submit an IT <u>ServiceConnect ticket</u>.

3. Once you've logged into Salesforce, you will be taken to the **Authority to Vary Results** tab and see a list of all the AVR requests. If you are a new user, the list may appear empty as it is set by default to **Recently Viewed**.

Q. Search Registration Home Accounts V Contacts V Requests V Authority to Vary Results V Reports V Darboards V Applicant Related Datalis V User Quota	*	- 6	?	ψļ	. 6
Authory to Vay Results  Recently Viewed +				Change C	wner
l Item - Updated a few seconds ago Item - Updated a few seconds ago AVR Status V AVR Status V AVR Submitted from LTI Date V Faculty/School Name V Canvas Subject Name	V Submitter Name			× (*	•

**Not enrolled in the correct faculty -** In the event that you are enrolled into the wrong faculty/account, please raise a <u>ServiceConnect ticket</u> for your name to be moved to your respective faculty group.

#### Set up your default list view in Salesforce

There are multiple filter views for AVR requests in Salesforce. To set up your preferred list view of AVR requests:

1. Select the Recently Viewed dropdown menu



2. Change the preset filter views in Salesforce to the desired view.

₿⁄/	Autho All A	ority to Vary Results AVRs: Faculty G Arts/S	ioc Sci 🔻 🖈						Change Owner Printable	View
12 item	15 • Sor	rted by Canvas Subject Name • Filte	red by All authority to vary results - Al/R Inconsistent, Parent Faculty Code • Upd	ated a few seconds ago				Q, Search this list	*· II· C / 0	6 T
		AVR Name 🗸	Canvas Subject Name 🎍	✓ AVR Status	V Nominated RAO	~	$z$ Results to Review $~~ \sim$	Created Date ~	AVR Expiry Date	
1		AVR1020	570101 Branding in the Digital World - Session 2 2021	Approved	Anthony Macris		1	6/05/2021 1:23 PM	1/06/2021	¥
2		AVR1033	570101 Branding in the Digital World - Session 2 2021	Approved	Anthony Macris		1	18/05/2021 10:12 AM	11/06/2021	W
3		AVR1046	570101 Branding in the Digital World - Session 2 2021	Expired	Robert Sazdov		1	23/06/2021 11:44 AM	19/07/2021	Ŧ
4		AVR1063	570101 Branding in the Digital World - Session 2 2021	Expired	Mai-Maree Hansford		1	26/07/2021 3:02 PM	19/08/2021	V
5		AVR1058	570101 Branding in the Digital World - Session 2 2021	Approved	Anthony Macris		1	19/08/2021 9:40 AM	14/09/2021	w
6		AVR1152	570100 Data Ethics and Regulation - Session 5 2021	Expired	Mai-Maree Hansford		1	11/01/2022 12:13 PM	4/02/2022	W
7		AVR1014	570100 Data Ethics and Regulation - Session 1 2021	Approved	Anthony Macris		1	30/03/2021 10:59 AM	23/04/2021	w
8		AVR1015	570100 Data Ethics and Regulation - Session 1 2021	Approved	Anthony Macris		1	30/03/2021 11:09 AM	23/04/2021	¥
9		AVR1034	570100 Data Ethics and Regulation - Session 1 2021	Approved	Anthony Macris		5	18/05/2021 2:46 PM	11/06/2021	w
10		AVR1035	570100 Data Ethics and Regulation - Session 1 2021	Approved	Anthony Macris		1	18/05/2021 2:52 PM	11/06/2021	¥
11		AVR1131	570100 Data Ethics and Regulation - Session 1 2021	Approved	Anthony Macris		1	7/12/2021 12:13 PM	31/12/2021	Ŧ
12		AVR1176	570100 Data Ethics and Regulation - Session 1 2021	Open for Approval	Mai-Maree Hansford		1	25/01/2022 9/42 AM	18/02/2022	Ŧ

Click on the pin icon to set it as your default list view. 3.



Pinned list view

Not pinned list view

Your pinned default list view will now appear as the default landing page for the Authorities to Vary Results tab and also for when you login to Salesforce.

#### Set up your preferred table view

There are three table views options you can use in Salesforce to better suit your workflows when managing your designated AVR requests.

- Table view A standard list view of the filtered AVR request •
- Kanban view A Kanban board view of your request (currently not set up) .
- Split View A list view which shows all the information associated with the AVR request .

To change this table view:

1. Select the table icon underneath the Change Owner button



2. Select your preferred table view.

#### Table view

10										
Đ	Autho All A	ority to Vary Results AVRs: Faculty G Arts/S	ioc Sci 👻 🌶					Change Owner Printa	able View	
12 8	tems • Sor	ted by Canvas Subject Name • Filte	red by All authority to vary results - AVR Inconsistent, Parent Faculty Code • Update	d a few seconds ago			Q, Search this list	\$• II• C 🖌	0 1	r
		AVR Name 🗸	Canvas Subject Name 4	AVR Status 🗸	Nominated RAO ~	$z$ Results to Review $~~ \checkmark$	Created Date ~	AVR Expiry Date	~	
1		AVR1020	570101 Branding in the Digital World - Session 2 2021	Approved	Anthony Macris	1	6/05/2021 1:23 PM	1/06/2021		•
2		AVR1033	570101 Branding in the Digital World - Session 2 2021	Approved	Anthony Macris	1	18/05/2021 10:12 AM	11/06/2021		,
3		AVR1046	570101 Branding in the Digital World - Session 2 2021	Expired	Robert Sazdov	1	23/06/2021 11:44 AM	19/07/2021		,
4		AVR1053	570101 Branding in the Digital World - Session 2 2021	Expired	Mai-Maree Hansford	1	26/07/2021 3:02 PM	19/08/2021		,
5		AVR1058	570101 Branding in the Digital World - Session 2 2021	Approved	Anthony Macris	1	19/08/2021 9:40 AM	14/09/2021		,
6		AVR1152	570100 Data Ethics and Regulation - Session 5 2021	Expired	Mai-Maree Hansford	1	11/01/2022 12:13 PM	4/02/2022		,
7		AVR1014	570100 Data Ethics and Regulation - Session 1 2021	Approved	Anthony Macris	1	30/03/2021 10:59 AM	23/04/2021		,
8		AVR1015	570100 Data Ethics and Regulation - Session 1 2021	Approved	Anthony Macris	1	30/03/2021 11:09 AM	23/04/2021		•
9		AVR1034	570100 Data Ethics and Regulation - Session 1 2021	Approved	Anthony Macris	5	18/05/2021 2:46 PM	11/06/2021		r
10		AVR1035	570100 Data Ethics and Regulation - Session 1 2021	Approved	Anthony Macris	1	18/05/2021 2:52 PM	11/06/2021		,
11		AVR1131	570100 Data Ethics and Regulation - Session 1 2021	Approved	Anthony Macris	1	7/12/2021 12:13 PM	31/12/2021		,
12		AVR1176	570100 Data Ethics and Regulation - Session 1 2021	Open for Approval	Mai-Maree Hansford	1	25/01/2022 9:42 AM	18/02/2022		,

Split view									
All AVRs: Faculty G A 👻	•	Authority to Vary Result AVR1020							
Q. Search this list	Printable View	Canvas Subject Name 570101 Branding in the Digital W	orld - Session 2 2021	AVR Status Approved	Reason for Change AVR - Late Completion due to I	liness/Personal	# Results to Review 1	Grades Publication Date 7/05/2021	
■ Canvas Subject Name ↓									
AVR1020 S70101 Branding in the Digital World - Se Approved Ant	ession 2 2021 thony Macris	AVR Grades Review (	1)						Reassign Submit
	-	Name	Student Id	Student Name	Previous Grade/Score	Proposed 0	irade/Score	Accept All [1] Accept Change	Deny All [0] Deny Change
		1						<b>y</b>	
		Submitter Name				Parent Faculty Code	Name		
	1	Submitter Email				Nominated RAO	nences		
		susie.khamis@uts.edu.au				S Anthony Mai	oris		
		Submitter Staff Id 0 126216							
		Additional Information							
		Student received an extension	on for A3 due to sickne	ess: her work is now all n	narked & she received a subject grad	de of 78.4%			

Please note that by changing your table view to split view, the **Change Owners** and **Printable View** buttons will be found on the dropdown menu next to your list view filter.

## Manage AVR requests in Salesforce

There are three statuses for AVR requests that are sent to Salesforce.

- Approved AVRs that have been reviewed and approved by designated RAO
- Open for Approval Current AVRs which need to be reviewed
- Expired Expired AVRs that have returned to the subject coordinator

#### Review and approve an open AVR request:

• Select the AVR request to show the details of the AVR request

- ^	ini ini						
nvas Sut 100 D	ject Name ata Ethics and Regulati	on - Session 1 2021	AVR Status Open for Approval	Reason for Change AVR - Grade automation error	# Results to Review 1	Grades Publication Date 5/03/2021	
8	VR Grades Review	(1)					Reassign
	Name	Student Id	Student Name	Previous Grade/Score	Proposed Grade/Score	Accept All [1] Accept Change	Deny All [0] Deny Change
1	AGR-0001248	14238188	Apurva Viswanathan			×.	
Subr	nitter Name : <b>O</b> sel Jethani			Pi A	arent Faculty Code Name rts and Social Sciences		
Subr	nitter Email <b>O</b> sel.jethani@uts.edu.au			N	ominated RAD 5 Mai-Maree Hansford		
Subr 149	nitter Staff ld 0 314						
Addi This	tional Information 0 is a long standing issu	e with a re-grade fron	n SP1. An AVR was submitted bu	it wasn't reflecting the correct grade	e so I'm resubmitting. Final grade	should be 74.	
√ Sub	ject Information						
Canv 570	as Subject Name <b>O</b> 100 Data Ethics and Re	gulation - Session 1 2	021	C: 5	anvas Subject Sis Id 0 70100_UO_2021_SE1		
Cass 570	Subject Code 🔘 100			Le U	ocation Code 😗		
Year	0			Se	ession Code 0		

- In this view, you can review all the necessary information provided by the requestor to assess the request.
  - Reason for Change
  - Additional Comments (from SC)
  - List of students added to the AVR request
    - Previous individual Grade/Score (if there was a previous AVR submitted)
    - Proposed Grade/Score
- Pending your assessment, check the **accept** OR **deny** checkboxes for each of the students listed in the AVR request. Alternatively, you may also opt to do a bulk accept or reject for the AVR.

Author AVR	ity to Vary Result 1176						
Canvas Subject 570100 Data	Name Ethics and Regulation	- Session 1 2021	AVR Status Open for Approval	Reason for Change AVR - Grade automation error	# Results to Review 1	Grades Publication Date 5/03/2021	
R AVR	Grades Review (1	)					Reassign
						Accept All [1]	Deny All [0]
1	Name	Student Id	Student Name	Previous Grade/Score	Proposed Grade/Score	Accept Change	Deny Change
1 4	AGR-0001248	14238188	Apurva Viswanathan				

• Once complete, select the submit button to finalise the AVR request. Please note that only the nominated RAO can approve the AVR. If you attempt to process and submit the AVR request, a warning prompt will appear.



An AVR has a lifetime of 18 working days

- After 10 working days a system-generated email will be sent to the RAO as a reminder of the AVR sitting in their queue
- After 18 working days the AVR will expire and a rejected email message will be sent to the submitter

#### **Reassign AVR requests in Salesforce**

Only the nominated RAO assigned to the AVR or the Grade Faculty Admin are able to reassign requests to another RAO. If you are not the designated RAO, please contact your school/faculty for further assistance on who will be able to assist you with this request.

1. Select the **Reassign** button found next to the Submit button. Only the assigned RAO and the designated Grade Faculty Admin are able to reassign AVR requests.

C		/R Grades Review (	1)					Reassign Submit
		Nama	Chudout Id	Student Name	Devieus Grade (Seens	Desward Grade (See	Accept All [1]	Deny All [0]
		Name	Student Id	Student Name	Previous Grade/Score	Proposed Grade/Score	Accept Change	Deny Change
	1	AGR-0001248	14238188	Apurva Viswanathan				

2. Select the user you'd like to reassign the AVR request to and follow the prompts to reassign. The designated RAO will also be notified via email.

	Reassign Authority to Vary Result
*Selec email.	tt below the user you'd like to reassign this AVR to. Note that the RAO you reassign to will get notified via
cho	ose one
choo	ise one
Cath	erine Killen
Char	les Rice
Deb	orah Ascher Barnstone
Heat	her MacDonald
Kate	Sweetapple
Vinc	ent Mangioni

**Important:** There is a function in Salesforce to allow you to change ownership. Changing ownership of an AVR request **DOES NOT** reassign the AVR request to the designated user.

#### AVR email notifications from Salesforce

Responsible Academic Officers (RAO) will receive an automated email notification to let them know there are AVRs awaiting their approval in Salesforce. In the email notification it will provide you the following information:

- AVR number
- Subject Code and name
- Student names and IDs
- Reason for the change
- Additional comments from requestor

To review the AVR request, you can click on the quick link provided in the email which will take you directly to the AVR request in Salesforce.