

Salesforce AVR Guide for Faculty

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Salesforce AVR Guide for Faculty

Get started with Salesforce

Request a Salesforce account

AVR requests are currently only used for UTSOpen and OPM subjects. If you require access to Salesforce, <u>submit an ITU ticket here</u>. As part of this request, make sure to include whether you would like **Grade Faculty Admin** or **Responsible Academic Officer** access to the system.

Login to Salesforce

1. Go to https://utsadmin.my.salesforce.com and click on the Staff Login prompt to log into Salesforce.

| ∛UTS | |
|---------------------------------|--|
| Log In Using | |
| Staff Login | |
| Log In with a Different Account | |

2. Using your staff email login credentials, fill in and follow the prompts to login to Salesforce.



If you encounter any difficulties with logging in using your staff credentials or have forgotten your password, proceed with **resetting your password** on Staffconnect or alternatively submit an IT <u>ServiceConnect ticket</u>.

3. Once you've logged into Salesforce, you will be taken to the **Authority to Vary Results** tab and see a list of all the AVR requests. If you are a new user, the list may appear empty as it is set by default to **Recently Viewed**.

| Q Seach. | ** | 2 2 4 4 6 |
|--|-------------------------------|--------------|
| Registration Home Accounts V Contacts V Requests V Authority to Vary Results V Reports V Dashboards V Applicant Related Details V User Quota | | |
| Authority to Vary Results Recently Viewed | S IIIIGT − 1888±110 /////×806 | Change Owner |
| item + Updated a few seconds ago | Q. Search this list 🕸 • 🔳 • | C / 6 T |
| AVR Name v AVR Status v AVR Submitted from LTI Date v Faculty/School Name v Canvas Subject Name | ✓ Submitter Name | ~ |
| AVR Name V AVR Stathus V AVR Stathus V Fisculty/School Name V Canvas Subject Name | V Submitter Name | ~ |
| | | |
| | | |
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| | | |
| | | |

Not enrolled in the correct faculty - In the event that you are enrolled into the wrong faculty/account, please raise a <u>ServiceConnect ticket</u> for your name to be moved to your respective faculty group.

Set up your default list view in Salesforce

There are multiple filter views for AVR requests in Salesforce. To set up your preferred list view of AVR requests:

1. Select the Recently Viewed dropdown menu



2. Change the preset filter views in Salesforce to the desired view.

| | | ity to Vary Results VRs: Faculty G Arts/Se | oc Sci 👻 🌶 | | | | | Change Owner Pr | rintable Vi | iew |
|-------|--------|---|--|---------------------|--------------------|---------------------------------------|---------------------|-----------------|-------------|-----|
| items | Sortec | d by Canvas Subject Name • Filter | ed by All authority to vary results - AVR Inconsistent, Parent Faculty Code • Update | d a few seconds ago | | | Q, Search this list | \$* II * C | / 0 | ۲ |
| | | AVR Name 🗸 | Canvas Subject Name 4 | AVR Status ~ | Nominated RAO ~ | $^{\sharp}$ Results to Review $ \lor$ | Created Date ~ | AVR Expiry Date | ~ | |
| | . 4 | AVR1020 | 570101 Branding in the Digital World - Session 2 2021 | Approved | Anthony Macris | 1 | 6/05/2021 1:23 PM | 1/06/2021 | | |
| | . 4 | AVR1033 | 570101 Branding in the Digital World - Session 2 2021 | Approved | Anthony Macris | 1 | 18/05/2021 10:12 AM | 11/06/2021 | | |
| | | AVR1046 | 570101 Branding in the Digital World - Session 2 2021 | Expired | Robert Sazdov | 1 | 23/06/2021 11:44 AM | 19/07/2021 | | 6 |
| | | AVR1063 | 570101 Branding in the Digital World - Session 2 2021 | Expired | Mai-Maree Hansford | 1 | 26/07/2021 3:02 PM | 19/08/2021 | | 6 |
| | | AVR1058 | 570101 Branding in the Digital World - Session 2 2021 | Approved | Anthony Macris | 1 | 19/08/2021 9:40 AM | 14/09/2021 | | 6 |
| | . 4 | AVR1152 | 570100 Data Ethics and Regulation - Session 5 2021 | Expired | Mai-Maree Hansford | 1 | 11/01/2022 12:13 PM | 4/02/2022 | | 6 |
| | . 4 | AVR1014 | 570100 Data Ethics and Regulation - Session 1 2021 | Approved | Anthony Macris | 1 | 30/03/2021 10:59 AM | 23/04/2021 | | |
| | | AVR1015 | 570100 Data Ethics and Regulation - Session 1 2021 | Approved | Anthony Macris | 1 | 30/03/2021 11:09 AM | 23/04/2021 | | |
| | | AVR1034 | 570100 Data Ethics and Regulation - Session 1 2021 | Approved | Anthony Macris | 5 | 18/05/2021 2:46 PM | 11/06/2021 | | |
| | | AVR1035 | 570100 Data Ethics and Regulation - Session 1 2021 | Approved | Anthony Macris | 1 | 18/05/2021 2:52 PM | 11/06/2021 | | 6 |
| | | AVR1131 | 570100 Data Ethics and Regulation - Session 1 2021 | Approved | Anthony Macris | 1 | 7/12/2021 12:13 PM | 31/12/2021 | | 6 |
| | | AVR1176 | 570100 Data Ethics and Regulation - Session 1 2021 | Open for Approval | Mai-Maree Hansford | 1 | 25/01/2022 9:42 AM | 18/02/2022 | | |

Click on the pin icon to set it as your default list view. 3.



Pinned list view

Not pinned list view

Your pinned default list view will now appear as the default landing page for the Authorities to Vary Results tab and also for when you login to Salesforce.

Set up your preferred table view

There are three table views options you can use in Salesforce to better suit your workflows when managing your designated AVR requests.

- Table view A standard list view of the filtered AVR request •
- Kanban view A Kanban board view of your request (currently not set up) .
- Split View A list view which shows all the information associated with the AVR request .

To change this table view:

1. Select the table icon underneath the Change Owner button



2. Select your preferred table view.

Table view

| Authority to Vary Results All AVRs: Faculty | G Arts/Soc Sci 👻 🌶 | | | | | Change Owner | Printable View |
|--|---|--|--------------------|---------------------------------|---------------------|-------------------|----------------|
| tems • Sorted by Canvas Subject | t Name • Filtered by All authority to vary results - Al/R Inconsistent, Parent Fi | culty Code • Updated a few seconds ago | | | Q, Search this list | \$* II * C | / C T |
| AVR Name | ✓ Canvas Subject Name ↓ | ✓ AVR Status | V Nominated RAO | ✓ [#] Results to Revie | ew 🗸 Created Date | ✓ AVR Expiry Date | ~ |
| AVR1020 | 570101 Branding in the Digital World - Session 2 2021 | Approved | Anthony Macris | 1 | 6/05/2021 1:23 PM | 1/06/2021 | ¥ |
| AVR1033 | 570101 Branding in the Digital World - Session 2 2021 | Approved | Anthony Macris | 1 | 18/05/2021 10:12 AM | 11/06/2021 | W |
| AVR1046 | 570101 Branding in the Digital World - Session 2 2021 | Expired | Robert Sazdov | 1 | 23/06/2021 11:44 AM | 19/07/2021 | |
| AVR1053 | 570101 Branding in the Digital World - Session 2 2021 | Expired | Mai-Maree Hansford | 1 | 26/07/2021 3:02 PM | 19/08/2021 | Ŧ |
| AVR1058 | 570101 Branding in the Digital World - Session 2 2021 | Approved | Anthony Macris | 1 | 19/08/2021 9:40 AM | 14/09/2021 | Ŧ |
| AVR1152 | 570100 Data Ethics and Regulation - Session 5 2021 | Expired | Mai-Maree Hansford | 1 | 11/01/2022 12:13 PM | 4/02/2022 | Ŧ |
| AVR1014 | 570100 Data Ethics and Regulation - Session 1 2021 | Approved | Anthony Macris | 1 | 30/03/2021 10:59 AM | 23/04/2021 | Ŧ |
| AVR1015 | 570100 Data Ethics and Regulation - Session 1 2021 | Approved | Anthony Macris | 1 | 30/03/2021 11:09 AM | 23/04/2021 | v |
| AVR1034 | 570100 Data Ethics and Regulation - Session 1 2021 | Approved | Anthony Macris | 5 | 18/05/2021 2:46 PM | 11/06/2021 | |
| AVR1035 | 570100 Data Ethics and Regulation - Session 1 2021 | Approved | Anthony Macris | 1 | 18/05/2021 2:52 PM | 11/06/2021 | Ţ |
| AVR1131 | 570100 Data Ethics and Regulation - Session 1 2021 | Approved | Anthony Macris | 1 | 7/12/2021 12:13 PM | 31/12/2021 | |
| AVR1176 | 570100 Data Ethics and Regulation - Session 1 2021 | Open for Approval | Mai-Maree Hansford | 1 | 25/01/2022 9:42 AM | 18/02/2022 | |

| All AVRs: Faculty G A • | | Authority to Vary Result AVR1020 | | | | | | | |
|---|-----------------------------|--|----------------------|------------------------|---|--|--------------------------|--------------------------------------|-----------------------------|
| Q. Search this list | Printable View | Canvas Subject Name 570101 Branding in the Digital Wo | rld - Session 2 2021 | AVR Status Approved | Reason for Change AVR - Late Completion due to Illness | | # Results to Review 1 | Grades Publication Date 7/05/2021 | |
| Canvas Subject Name 4 | | • | | | | | | | |
| AVR1020 570101 Branding in the Digital World - Ser Approved Ant | ssion 2 2021 hony Macris | AVR Grades Review (|) | | | | | | Reassign Submi |
| Apporto Am | | Name | Student Id | Student Name | Previous Grade/Score | Proposed Grad | e/Score | Accept All [1] | Deny All [0] Deny Change |
| | | 1 | | | | | | 2 | |
| | | | | | | | | | |
| | | Submitter Name | | | | arent Faculty Code Nan rts and Social Scien | | | |
| | | Submitter Email 🔕 susie.khamis@uts.edu.au | | | | ominated RAO Anthony Macris | | | |
| | | Submitter Staff Id 0 126216 | | | | | | | |
| | | | | | | | | | |

Please note that by changing your table view to split view, the **Change Owners** and **Printable View** buttons will be found on the dropdown menu next to your list view filter.

Manage AVR requests in Salesforce

There are three statuses for AVR requests that are sent to Salesforce.

- Approved AVRs that have been reviewed and approved by designated RAO
- Open for Approval Current AVRs which need to be reviewed
- Expired Expired AVRs that have returned to the subject coordinator

Review and approve an open AVR request:

• Select the AVR request to show the details of the AVR request

| - ^ | thority to Vary Result VR1176 | | | | | | |
|-------------|---|------------------------|---------------------------------|---|---|--------------------------------------|-----------------------------|
| | iject Name ata Ethics and Regulati | on - Session 1 2021 | AVR Status Open for Approval | Reason for Change AVR - Grade automation error | # Results to Review 1 | Grades Publication Date 5/03/2021 | |
| 8 | WR Grades Review | (1) | | | | | Reassign |
| | Name | Student Id | Student Name | Previous Grade/Score | Proposed Grade/Score | Accept All [1] Accept Change | Deny All [0] Deny Change |
| 1 | AGR-0001248 | 14238188 | Apurva Viswanathan | | | (x) | |
| | nitter Name. 🔘 eel Jethani | | | | rent Faculty Code Name rts and Social Sciences | | |
| | nitter Email O sel.jethani@uts.edu.au | | | | ominated RAO Mai-Maree Hansford | | |
| Subr 149 | nitter Staff ld 🛛 🛛 | | | | | | |
| | tional Information 0 is a long standing issu | e with a re-grade fron | n SP1. An AVR was submitted bu | t wasn't reflecting the correct grade | so I'm resubmitting. Final grade | should be 74. | |
| √ Sub | ject Information | | | | | | |
| | as Subject Name 0 100 Data Ethics and Re | gulation - Session 1 2 | 021 | | erivas Subject Sis Id 0 70100_UO_2021_SE1 | | |
| Cass 570 | Subject Code 🕚 100 | | | Le U | ocation Code 🔹 | | |
| Year | 0 | | | | rssion Code 🔘 | | |

- In this view, you can review all the necessary information provided by the requestor to assess the request.
 - Reason for Change
 - Additional Comments (from SC)
 - List of students added to the AVR request
 - Previous individual Grade/Score (if there was a previous AVR submitted)
 - Proposed Grade/Score
- Pending your assessment, check the **accept** OR **deny** checkboxes for each of the students listed in the AVR request. Alternatively, you may also opt to do a bulk accept or reject for the AVR.

| | ority to Vary Result {1176 | | | | A A A A A A A A A A A A A A A A A A A | | ALL DEMACCHARGE CT |
|------------------------------|--------------------------------------|------------------|---------------------------------|---|---------------------------------------|--------------------------------------|--------------------|
| Canvas Subjec 570100 Data | t Name a Ethics and Regulation | - Session 1 2021 | AVR Status Open for Approval | Reason for Change AVR - Grade automation error | # Results to Review 1 | Grades Publication Date 5/03/2021 | |
| 😢 AVI | R Grades Review (1 | 1) | | | | | Reassign Submit |
| | | | | | | Accept All [1] | Deny All [0] |
| | Name | Student Id | Student Name | Previous Grade/Score | Proposed Grade/Score | Accept Change | Deny Change |
| 1 | AGR-0001248 | 14238188 | Apurva Viswanathan | | | | |

• Once complete, select the submit button to finalise the AVR request. Please note that only the nominated RAO can approve the AVR. If you attempt to process and submit the AVR request, a warning prompt will appear.



An AVR has a lifetime of 18 working days

- After 10 working days a system-generated email will be sent to the RAO as a reminder of the AVR sitting in their queue
- After 18 working days the AVR will expire and a rejected email message will be sent to the submitter

Reassign AVR requests in Salesforce

Only the nominated RAO assigned to the AVR or the Grade Faculty Admin are able to reassign requests to another RAO. If you are not the designated RAO, please contact your school/faculty for further assistance on who will be able to assist you with this request.

1. Select the **Reassign** button found next to the Submit button. Only the assigned RAO and the designated Grade Faculty Admin are able to reassign AVR requests.

| • | AVR Grades Review | <i>i</i> (1) | | | | | Reassign Submit |
|---|-------------------|--------------|--------------------|----------------------|----------------------|----------------|-----------------------------|
| | Name | Student Id | Student Name | Previous Grade/Score | Proposed Grade/Score | Accept All [1] | Deny All [0] Deny Change |
| 1 | AGR-0001248 | 14238188 | Apurva Viswanathan | | | | |

2. Select the user you'd like to reassign the AVR request to and follow the prompts to reassign. The designated RAO will also be notified via email.

| | Reassign Authority to Vary Result | | | | | |
|------------|---|--|--|--|--|--|
| *Se ema | lect below the user you'd like to reassign this AVR to. Note that the RAO you reassign to will get notified via ;il. | | | | | |
| cł | hoose one | | | | | |
| ch | oose one | | | | | |
| Ca | therine Killen | | | | | |
| Ch | arles Rice | | | | | |
| De | borah Ascher Barnstone | | | | | |
| He | ather MacDonald | | | | | |
| Ка | te Sweetapple | | | | | |
| Vir | icent Mangioni | | | | | |

Important: There is a function in Salesforce to allow you to change ownership. Changing ownership of an AVR request **DOES NOT** reassign the AVR request to the designated user.

AVR email notifications from Salesforce

Responsible Academic Officers (RAO) will receive an automated email notification to let them know there are AVRs awaiting their approval in Salesforce. In the email notification it will provide you the following information:

- AVR number
- Subject Code and name
- Student names and IDs
- Reason for the change
- Additional comments from requestor

To review the AVR request, you can click on the quick link provided in the email which will take you directly to the AVR request in Salesforce.